

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फेक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

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Bandra (East)

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Ref No. HO:IRD:2016-17:334

Date: 16-09-2016

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are enclosing herewith the Disclosure as required under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, on behalf of Government of India.

We request you to take it on record.

Thanking you,

Yours faithfully,


(Rajeev Bhatia)

Company Secretary



Encl: As Above

To,
BSE Ltd., Mumbai
National Stock Exchange of India Ltd., Mumbai.

Dear Sir,

Sub : Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BANK OF INDIA		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GOVERNMENT OF INDIA		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Ltd., Mumbai 2. National Stock Exchange of India Ltd., Mumbai		
5.	Details of the acquisition of shares/disposal /holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC(*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	65,68,54,695	70.32	70.32
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	65,68,54,695	70.32	70.32
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	12,06,60,113	3.40	3.40
	b) VRs acquired / sold otherwise than by shares	-	-	-
	c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
	d) Shares encumbered / invoked / released by the acquirer	-	-	-
	e) Total(a+b+c+d)	12,06,60,113	3.40	3.40
	<u>After the acquisition, holding of:</u>			
	a) Shares carrying voting rights	77,75,14,808	73.72	73.72
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition.	-	-	-
	e) Total(a+b+c+d)	77,75,14,808	73.72	73.72
6.	Mode of acquisition (e.g. open market /off-market /public issue/ rights issue /preferential allotment/ inter-se transfer, etc.)	Preferential Allotment		
7.	Date of receipt of intimation of allotment of shares, whichever is applicable.	08.09.2016		

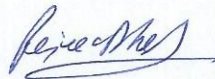
8	Equity share capital/ total voting capital of the TC before the said acquisition Equity Share capital Total Voting capital	93,40,34,991 Equity Shares of Rs 10/- each 93,40,34,991 Equity Shares*
9.	Equity share capital/ total voting capital of the TC after the said acquisition Equity Share capital Total Voting capital	105,46,95,104 Equity Shares of Rs 10/- each 105,46,95,104 Equity Shares**
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale. Equity Share capital Total Voting capital	1054,69,95,104 Equity Shares of Rs 10/- each 1054,69,95,104 Equity Shares**

(* Total Share Capital taken as per the latest filing done by the Bank to Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Equity, i.e. prior to this Preferential Allotment.

(**) Diluted Share/Voting Capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note : As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, No shareholder of the Bank other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

Place: Mumbai
Date: 16.09.2016


Signature of the acquirer/Authorized Signatory
on behalf of Allotee
(RAJEEV DHATIA)
Company Secretary
Dent on Znc's