



Head Office: Star House, C-5 G Block, Bankra Kulra Complex, Mumbai-400 051  
Phone: 022-66684490, 66684444 Email: [Headoffice.share@bankofindia.co.in](mailto:Headoffice.share@bankofindia.co.in)

---

By Email/ BOI Website

Ref: HO/IRD/SD/2021-22/319

Dated: 14/02/2022

To,  
The Bondholders

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF 8.00% BANK OF INDIA – BASEL III COMPLIANT TIER II BONDS - SERIES XIV ISIN NO.INE084A08110 ISSUED ON 27<sup>TH</sup> MARCH, 2017**

It has been our privilege to have you as a valued Investor in Bank of India (“Bank”) Tier II Bonds Series XIV (ISIN NO.INE084A08110) (“Bonds”), issued on 27<sup>th</sup> March 2017. As per terms of Information Memorandum dated 24<sup>h</sup> March, 2017, the Bonds carry a coupon rate of 8.00% p.a. payable annually and Call Option on 27<sup>th</sup> March, 2022. Notice is hereby given with the approval of appropriate authority and subject to regulatory Approval, that the Bank has decided to exercise Call Option on the above Bonds and fixed Friday, **25<sup>th</sup> February, 2022 as the Record Date** for this purpose.

After verification and completion of necessary formalities, the amount payable on **27<sup>th</sup> March, 2022**, will be remitted through RTGS/NEFT/NACH/DD/Pay-Order on **28<sup>th</sup> March, 2022**, being the Payment Date (as 27<sup>th</sup> March, 2022 is Sunday, with one additional day’s interest) in favor of the holders whose name appears first in register of Bondholders as **on 25<sup>th</sup> February, 2022** in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date.

The Bonds shall be considered as legally discharged from all liabilities from the date of payment of Interest cum Call Option amount by the Bank as aforesaid and shall not be liable for payment of any interest from the Payment Date.

On such payment being made, the Bank will intimate NSDL / CDSL to debit the bonds from the demat account of the bold holders immediately.

We would like to place on record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the ‘Notice for interest cum call option’ issued in the local newspaper(s).

For any query, please contact our RTA at address mentioned below.

Mr. Lawoo  
M/S BIG SHARE SERVICES PVT. LTD.  
Address: 1<sup>st</sup> Floor, Bharat Tin Works Building,  
Opp. Vasant Oasis, Makwana Road,  
Marol, Andheri (East), Mumbai 400 059, Maharashtra  
Tel No. 022-62638200/ 7045454396  
Email Id: investor@bigshareonline.com;

Yours Sincerely,  
for Bank of India,

Sd/-  
Name : Rajesh V Upadhya  
Designation: Company Secretary