

निवेशक संबंध विभाग  
 प्रधान कार्यालय :  
 स्टार हाउस, सी-5, "जी" ब्लॉक,  
 8वीं मंजिल,  
 बांद्रा कुर्ला संकुल,  
 बांद्रा (पूर्व),  
 मुंबई - 400 051  
 दूरध्वनि : (022)- 6668 4490  
 फ़ैक्स : (022)- 6668 4491  
 ईमेल: headoffice.share@bankofindia.co.in

बैंक ऑफ़ इंडिया  
 Bank of India



INVESTOR RELATIONS CELL  
 HEAD OFFICE :  
 Star House, C-5, "G" Block,  
 8th Floor (East Wing),  
 Bandra- Kurla Complex,  
 Bandra (East)  
 Mumbai – 400 051  
 Phone : (022)- 6668 4490  
 Fax : (022)- 6668 4491  
 E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.:HO:IRC:NK:2020-21: 368

दिनांक Date: 30-03-2021

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code: 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

**Allotment of BASEL III Compliant Additional Tier I Bonds of Rs.602 Crore**

We refer to HO:IRD:RB:2020-21:115 dated 10<sup>th</sup> Aug,2020.This is to inform that the Bank has issued and allotted Basel III Compliant Additional Tier I Bonds amounting to Rs.602 Crore. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, fully paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.10 lakhs each (the "Bonds").
2.	ISIN	INE084A08144
3.	Issue Size	Base issue size of Rs. 250 crores plus Green-shoe Option of Rs.352 crore, aggregating to Rs.602 crore.
4.	No of Bonds	6020
5.	Issue Opened on	26 March,2021
6.	Issue Closed on	26 March,2021
7.	Date of Allotment	30 March,2021
8.	No of Allottees	07

Yours faithfully,

*Rajesh V. Upadhyaya*  
 Rajesh V Upadhyaya  
 Company Secretary

