

निवेशक संबंध विभाग

INVESTOR RELATIONS DEPARTMENT

प्रधान कार्यालय :

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Star House, C-5, "G" Block

8वीं मंजिल,

8th Floor (East Wing),

बान्द्रा कुर्ला संकुल,

Bandra- Kurla Complex,

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Ref No. HO:IRD:2016-17: 141

Date: 24-06-2016

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

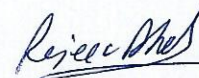
Dear Sir,

Raising of Basel-III Compliant Additional Tier I Bonds (Series III)

In compliance of Clause 30 of the SEBI –Listing Regulations, 2015, we wish to inform you that the Bank has raised Rs. 500 Crore by issue of Basel-III compliant Additional Tier 1 Bonds (Series-III). The Bonds have been rated as AA (-) by Brickwork and A+ by CRISIL and bear coupon rate of 11.50% p.a.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)
Company Secretary

