



निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "G" ब्लॉक
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
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Date: 20.01.2018

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

- (i) **Issuance of Equity Share Capital to Government of India through Preferential Issue**
- (ii) **Proposed plan for raising further capital**

This is further to our earlier letter dated January 11, 2018 on the captioned subject. We wish to inform that the Board at the meeting held today has approved:

1. Convening of Extra-ordinary General Meeting on February 20, 2018 for issue of fresh equity shares to Government of India through preferential issue in respect of share application money of Rs.2,257 Crore received on December 29, 2017.
2. Capital raising plan for issue of Equity Shares and Tier-I and Tier-II Capital Bonds to be raised at appropriate times.

This is for your information please.

Thanking you,

Yours faithfully,

(Rajeev Bhatia)
Company Secretary

