

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

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Mumbai - 400 051

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Ref No. HO:IRD:RB:2016-17:713

Date: 15-03-2017

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.
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Dear Sir/Madam,

Raising of Basel-III Compliant Additional Tier 1 Bonds (Series IV)

In compliance of Clause 30 of the SEBI – Listing Regulations, 2015, we wish to inform you that the Bank has raised Rs.1,000 Crore by issue of Basel-III compliant Additional Tier 1 Bonds (Series-IV) on 15.03.2017. The Bonds have been rated as AA (-) by Brickwork and A+ by CRISIL and bear coupon rate of 9.95% p.a.

Thanking you,

Yours faithfully,


(Rajeev Bhatia)

Company Secretary

