

निवेशक संबंध विभाग

INVESTOR RELATIONS DEPARTMENT

प्रधान कार्यालय :

HEAD OFFICE :

स्टार हाउस, सी - 5, "G" ब्लॉक

Star House, C-5, "G" Block

8वीं मंजिल,

8<sup>th</sup> Floor (East Wing),

बान्द्रा कुर्ला संकुल,

Bandra- Kurla Complex,

बान्द्रा (पूर्व),

Bandra (East)

मुंबई - 400 051

Mumbai - 400 051

दूरध्वनि : (022)- 6668 4490

Phone : (022)- 6668 4490

फैक्स : (022)- 6668 4491

Fax : (022)- 6668 4491

ईमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

E-Mail : [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

Ref No. HO:IRD:2016-17:688

Date: 01-03-2017

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

Dear Sir,

**Raising of Basel-III Compliant Additional Tier I Bonds**

In compliance of Clause 30 of the SEBI –Listing Regulations, 2015, we wish to inform you that the Bank is in process of raising Basel-3 Compliant Additional Tier-1, perpetual Bonds -Series 4, for an amount of Rs. 500 crore with a green shoe option of Rs. 500 Crore, aggregating Rs. 1000 Crore by private placement. The Bonds have been rated as BWR AA – (outlook Stable) by Brickwork Ratings India Pvt Ltd. and CRISIL A+ / Negative by CRISIL Limited.

The details of the issue shall be informed in due course.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)  
Company Secretary

