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By Regd/ Speed Post

Ref: HO: IRC: 2018-19: UT II Sr. II

Date: September 1, 2018

To
The Bondholders

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION
IN RESPECT OF BANK OF INDIA - UPPER TIER II BONDS – SERIES II
ISIN NO.INE084A09159 ISSUED ON 16TH OCTOBER, 2008**

It has been our privilege to have you as a valued Investor in Bank of India (“Bank”) Upper Tier II Bonds Series II (ISIN NO.INA084A09159) (“Bonds”), issued on 16th October, 2008. As per terms of Information Memorandum dated 13.10.2008, the Bonds carry a coupon rate of 11.15% p.a. payable annually with 15 years tenure and Call Option on 16th October, 2018. Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **14th September, 2018 as Record Date** for this purpose.

After verification and completion of necessary formalities, the amount payable on 16th October, 2018, will be remitted through RTGS/NEFT/Direct Credit/cheque by registered post at the address and in favor of the Holders whose name appears first in register of Bondholders as on **14.09.2018** (in case of Bonds held in physical form) and in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date (in case of Bonds held in demat form). The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank’s liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the ‘notice for interest cum call option’ issued in the local newspaper.

For any query, Please contact our RTA at address mentioned below:

M/S BIGSHARE SERVICES PVT. LTD.
1ST FLOOR, BHARAT TIN WORKS BUILDING,
OPP. VASANT OASIS, MAKWANA ROAD,
MAROL, ANDHERI (EAST), MUMBAI-400 059, MAHARASHTRA
TEL. NO.022-62638200 EMAIL ID. investor@bigshareonline.com

Yours Sincerely,
For Bank of India

Name : Rajeev Bhatia
Designation: Company Secretary

NOTE : This is a computer generated letter, actual signature not required.

Common:Redemption of BOI UT II Bonds Series II/Notice to Bondholders